

Samuel A. Schwartz, Esq.
Nevada Bar No. 10985
Bryan A. Lindsey, Esq.
Nevada Bar No. 10662
Connor H. Shea, Esq.
Nevada Bar No. 14616
Brownstein Hyatt Farber Schreck, LLP
100 North City Parkway, Suite 1600
Las Vegas, Nevada 89106
Telephone: (702) 382-2101
Facsimile: (702) 382-8132
Proposed Attorneys for the Debtors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:)	Lead Case No.: 18-10792-LED
)	
Lucky Dragon Hotel & Casino, LLC,)	Joint Administration with:
)	
Debtor,)	Case No.: 18-10850-LED
In re:)	
)	Chapter 11
Lucky Dragon, LP)	
)	
Debtor.)	
)	

NOTICE OF NO STALKING HORSE BIDDER

TO: THE COURT, CREDITORS AND ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that pursuant to Section 8 of the Bidding Procedures¹ attached as Exhibit A to the Order Approving: (I) Motion for Approval of Bid Procedures, and (II) Motion (i) Approving the Disclosure Statement; (ii) Approving the Form of Ballots and Proposed Solicitation and Tabulation Procedures; (iii) Fixing the Voting Deadline with Respect

¹ Capitalized terms not otherwise defined herein shall have those meanings ascribed to them in the Bidding Procedures.

1 to the Debtors' Chapter 11 Plan; (iv) Prescribing the Form and Manner of Notice Thereof; (v)
 2 Fixing the Last Date for Filing Objections to Chapter 11 Plan; (vi) Scheduling a Hearing to
 3 Consider Confirmation of the Chapter 11 Plan; (vii) Approving the Modified Bid Procedures
 4 for the Sale of the Debtors' Property and Setting the Hearing for the Sale; and (viii) Appointing
 5 the Solicitation and Tabulation Agent [ECF No. 600], the Debtors were required to notify the
 6 Court, creditors and parties-in-interest of the selection of a Stalking Horse Bidder on or before
 7 August 22, 2018.
 8

10 PLEASE TAKE FURTHER NOTICE that the Debtors did not select any bidder to
 11 serve as the Stalking Horse Bidder. Accordingly, there will be no Stalking Horse Bidder in
 12 connection with the auction and sale of the Debtors' Property.
 13

14 Dated this 23rd day of August, 2018.

15 Respectfully Submitted,

16 /s/ Samuel A. Schwartz

17 _____
 18 Samuel A. Schwartz, Esq.
 19 Nevada Bar No. 10985
 20 Bryan A. Lindsey, Esq.
 21 Nevada Bar No. 10662
 22 Connor H. Shea, Esq.
 23 Nevada Bar No. 14616
 24 Brownstein Hyatt Farber Schreck, LLP
 25 100 North City Parkway, Suite 1600
 26 Las Vegas, Nevada 89106
 27 Telephone: (702) 382-2101
 28 Facsimile: (702) 382-8132
 29 Proposed Attorneys for the Debtors
 30
 31
 32

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was sent electronically via the Court's CM/ECF system on August 23, 2018, to the following:

JENNIFER L. BRASTER on behalf of Creditor APEX LINEN SERVICE INC.
jbraster@naylorandbrasterlaw.com; areams@naylorandbrasterlaw.com

OGONNA M. BROWN on behalf of Creditor PDS GAMING CORPORATION NEVADA
obrown@nevadafirm.com; apestonit@nevadafirm.com; oswibies@nevadafirm.com; agandara@nevadafirm.com; mlangsner@nevadafirm.com

OGONNA M. BROWN on behalf of Creditor PDS GAMING LLC
obrown@nevadafirm.com; apestonit@nevadafirm.com; oswibies@nevadafirm.com; agandara@nevadafirm.com; mlangsner@nevadafirm.com

ROBERT M. CHARLES, JR. on behalf of Creditor LAS VEGAS ECONOMIC IMPACT REGIONAL CENTER, LLC
rcharles@lrrc.com; BankruptcyNotices@LRRLaw.com

SCOTT D. FLEMING on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
sfleming@klnevada.com; mbarnes@klnevada.com; bankruptcy@klnevada.com

JOHN-PATRICK M. FRITZ on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
JPF@LNBYB.COM

DONALD L. GAFFNEY on behalf of Creditor SNOW COVERED CAPITAL, LLC
dgaaffney@swlaw.com; tapodaca@swlaw.com

KURT F. GWYNNE on behalf of Creditor CENTURYLINK COMMUNICATIONS, LLC FKA QWEST COMMUNICATIONS COMPANY, LLC
kgwynne@reedsmith.com

RICHARD F. HOLLEY on behalf of Creditor PDS GAMING CORPORATION NEVADA
rholley@nevadafirm.com; obrown@nevadafirm.com; apestonit@nevadafirm.com; oswibies@nevadafirm.com; agandara@nevadafirm.com; mlangsner@nevadafirm.com

RICHARD F. HOLLEY on behalf of Creditor PDS GAMING LLC
rholley@nevadafirm.com; obrown@nevadafirm.com; apestonit@nevadafirm.com; oswibies@nevadafirm.com; agandara@nevadafirm.com; mlangsner@nevadafirm.com

1 NATHAN G. KANUTE on behalf of Creditor SNOW COVERED CAPITAL, LLC
2 nkanute@swlaw.com; mfull@swlaw.com; jmath@swlaw.com; docket_las@swlaw.com;
3 jsteven-son@swlaw.com; ljtaylor@swlaw.com

4 EVE H KARASIK on behalf of Creditor Committee THE OFFICIAL COMMITTEE OF
5 UNSE-CURED CREDITORS
6 ehk@lnbyb.com

7 JASON C. KOLBE on behalf of Creditor CENTURYLINK COMMUNICATIONS, LLC FKA
8 QWEST COMMUNICATIONS COMPANY, LLC
9 jck@tblaw.com; nvbk@tblaw.com; gwaring@tblaw.com; awarner@tblaw.com

10 EDWARD M. MCDONALD on behalf of U.S. Trustee U.S. TRUSTEE - LV - 11
11 edward.m.mcdonald@usdoj.gov

12 JOHN M NAYLOR on behalf of Creditor APEX LINEN SERVICE INC.
13 JNAYLOR@NAYLORANDBRASTERLAW.COM; asharples@NAYLORANDBRASTER-LAW.COM

14 ERIC R. NEWMARK on behalf of Creditor SAHARA WEST EXECUTIVE PARK, LLC
15 ENEWMARK@KARSAZ-LAW.COM

16 BOB L. OLSON on behalf of Creditor SNOW COVERED CAPITAL, LLC
17 bolson@swlaw.com; mfull@swlaw.com; jmath@swlaw.com; docket_las@swlaw.com;
18 jsteven-son@swlaw.com; cgianelloni@swlaw.com; nkanute@swlaw.com

19 AMANDA M. PERACH on behalf of Creditor EB-5 INVESTORS GROUP 2
20 aperach@mcdonaldcarano.com ; kkirn@mcdonaldcarano.com

21 LENARD E. SCHWARTZER
22 trustee@s-mlaw.com; lbenson@s-mlaw.com; nv17@ecfbis.com; les@trustesolutions.net

23 JAMES PATRICK SHEA on behalf of Creditor Committee THE OFFICIAL COMMITTEE
24 OF UNSECURED CREDITORS
25 jshea@klnevada.com; mbarnes@klnevada.com; bankruptcy@klnevada.com

26 U.S. TRUSTEE - LV - 11
27 USTPRegion17.lv.ecf@usdoj.gov

28 SHANNON C WITTENBERGER on behalf of Creditor CLARK COUNTY TREASURER
29 Shannon.wittenberger@clarkcountyda.com

30 RYAN J. WORKS on behalf of Creditor EB-5 INVESTORS GROUP 2
31 rworks@mcdonaldcarano.com; kkirn@mcdonaldcarano.com; bgrubb@mcdonaldcarano.com

1 I HEREBY CERTIFY that a true and correct copy of the foregoing was sent via U.S.
2 Regular Mail on August 23, 2018, to the following:

3 ELAN OFFICE SYSTEMS
4 6760 SURREY STREET
5 LAS VEGAS, NV 89119

6 INNOVATION CAPITAL
7 222 NORTH SEPULVEDA BLVD, STE 1300
8 EL SEGUNDO, CA 90245

9 LEVENE, NEALE, BENDER, RANKIN & BRILL LLP
10 10250 CONSTELLATION BLVD, SUITE 1700
11 LOS ANGELES, CA 90067

12 STEPHEN A MAO
13 2282 TRAFALGAR COURT
14 HENDERSON, NV 89074

15 MUSHKIN CICA COPPEDGE
16 4495 S. PECOS RD.
17 LAS VEGAS, NV 89121

18 /s/ Brian J. Braud
19 Brian J. Braud, an Employee of
20 Brownstein Hyatt Farber Schreck, LLP
21
22
23
24
25
26
27
28
29
30
31
32